

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 21, 2002

REGISTRATION NO.: 24169

BOOK: 85

PAGE: 308

BONDS ISSUED BY: Ralls County R-II School District

AMOUNT OF ISSUE: \$3,350,000.00

COUNTY: of Ralls

DATE OF ISSUE: May 15, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, furnishing and equipping school facilities, including heating and air conditioning improvements; reroofing buildings; fire alarm, electrical and communication systems improvements; and renovating and constructing an addition to the vocational-agriculture building

Rate of Interest	Amount	Maturity
5.000%	\$ 200,000.00	03/01/2004
4.400%	200,000.00	03/01/2014
4.500%	200,000.00	03/01/2015
5.000%	250,000.00	03/01/2016
5.000%	350,000.00	03/01/2017
4.800%	350,000.00	03/01/2018
5.000%	400,000.00	03/01/2019
5.000%	450,000.00	03/01/2020
5.000%	450,000.00	03/01/2021
5.000%	500,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on March 1, 2014 and 2015 may be redeemed on and after March 1, 2006 (without premium). Bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2012 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,314,286.00

INTEREST RATE: 5.0206%

ASSESSED VALUATION: \$44,350,560

INDEBTEDNESS: (Including this issue) \$4,830,000

NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...676; No...225

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable